

REPS INVEST

Policy: P42876824
Type: AERP

Issue Date: 24-Aug-10
Maturity Date: 24-Aug-35

Terms to Maturity: 10 yrs 4 mths
Price Discount Rate: 4.0%

Annual Premium: \$803.00
Next Due Date: 24-Aug-25

Current Maturity Value:	\$34,227	Date	24-Apr-25	Initial Sum	\$16,137
Cash Benefits:	\$0		24-May-25		\$16,189
Final lump sum:	\$34,227		24-Jun-25		\$16,242

MV 34,227

Annual Bonus (AB)	AB	AB	AB	AB	AB	AB	AB	AB		34,227	Annual Returns (%)
2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	
16137										24,200	4.8
803										1,189	4.8
	803									1,143	4.7
		803								1,099	4.6
			803							1,057	4.5
				803						1,016	4.4
					803					977	4.3
						803				939	4.2
							803			903	4.2
								803		869	4.1
									803	835	4.0

Funds put into savings plan

Remarks:

Regular Premium Base Plan

Please refer below for more information

REPS INVEST

Policy: P42876824
Type: AE

Issue Date: 24-Aug-10
Maturity Date: 24-Aug-35

Terms to Maturity: 10 yrs 4 mths
Price Discount Rate: 4.0%

Annual Premium: \$2,078.00
Next Due Date: 24-Aug-25

Current Maturity Value:	\$48,868	Accumulated Cash Benefit:	\$0	Date	Initial Sum
Cash Benefits:	\$14,641	Annual Cash Benefits:	\$1,275	24-Apr-25	\$16,137
Final lump sum:	\$34,227	Cash Benefits Interest Rate:	2.50%	24-May-25	\$16,189
				24-Jun-25	\$16,242

MV 48,868

Annual Bonus (AB)	AB	AB	AB	AB	AB	AB	AB	AB			Annual Returns (%)
2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	
16137										24,200	4.8
803										1,189	4.8
1275	803									1,143	4.7
	1275	803								1,099	4.6
		1275	803							1,057	4.5
			1275	803						1,016	4.4
				1275	803					977	4.3
					1275	803				939	4.2
						1275	803			903	4.2
							1275	803		869	4.1
								1275	803	835	4.0
									1275	14,641	

Funds put into savings plan

Cash Benefits

Remarks:

Option to put in additional \$1275 annually at 2.5% p.a.

This portion of your savings can be withdrawn, discontinued and resumed anytime

You can even use it to fund future premiums from 2029 onwards

Please refer below for more information



Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.
It is not intended to provide any financial advice or constitute as an offer to purchase.
Please refer to the actual policy document for the exact terms and conditions.